UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff-Applicant,

V.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

V.

JAMES B. PINTO REVOCABLE TRUST U/A DTD 12/1/03; and JAMES B. PINTO, individually and in his capacity as Grantor and Trustee for the James B. Pinto Revocable Trust,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04538 (SMB)

NOTICE OF RESIGNATION OF CO-COUNSEL AND PROPOSED ORDER

The law firm of Marvin C. Ingber, Attorney and Counselor at Law, 6705 Apace Road, Edina, MN 55439-1001, having appeared as attorney of record for James B. Pinto Revocable Trust U/A DTD 12/1/03 and James B. Pinto (the "Defendants") in this adversary proceeding hereby resigns as co-counsel of record and the law firm of Frejka PLLC, 205 East 42nd Street – 20th Floor, New York, New York 10017, shall continue and become the sole attorney of record for the Defendants in this adversary proceeding. All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

FREJKA PLLC 205 East 42nd Street – 20th Floor New York, New York 10017

Attn: Elise S. Frejka

Jason S. Rappaport

Telephone: (212) 641-0800 Email: efrejka@frejka.com jrappaport@frejka.com

Defendants have knowledge of and consent to the resignation of Marvin C. Ingber,

Attorney and Counselor at Law, as co-counsel.

Dated: Palm Springs, California Dated: New York, New York
December 14, 2016 January 3, 2017

Marvin C. Ingber FREJKA PLLC

By: /s/ Marvin C. Ingber By: /s/ Elise S. Frejka

Marvin C. Ingber

6705 Apache Road

Edina, MN 55439-1001

Telephone: (612) 327-8378

Elise S. Frejka

Jason S. Rappaport

205 East 42nd Street – 20th Floor

New York, New York 10017

Fax: (952) 941-3652 Telephone: (212) 641-0800 Fax: (212) 641-0200

Dated: New York, New York SO ORDERED:
January ___, 2017

HON. STUART M. BERNSTEIN

UNITED STATES BANKRUPTCY JUDGE